For US Institutional Investors Only

About our firm

L&G – Asset Management, America

Investing for the long term. Our futures depend on it.

With approximately $280 billion in assets under management, L&G – Asset Management, America has invested on behalf of our institutional clients since 2006. Our investment philosophy and processes are rooted in deep credit and risk management experience, a solutions-oriented approach and a relentless focus on improving client outcomes over the long term, reflecting our parent company L&G's purpose:

"Investing for the long term. Our futures depend on it."

L&G – Asset Management, America is L&G's asset management business in the US

L&G – Asset Management, America at a glance

2006 Established	**$279.6** Billion total AUM[1]	**266** Employees	**108** Investment professionals	**16** Average years of investment experience[2]	**477** Institutional clients

We draw on broader L&G's heritage of expertise and full global power

The global platform, L&G – Asset Management, at a glance

190 years Working with clients to help achieve their goals	**$1,617** Billion global AUM	**2,500+** Employees	**~700** Investment professionals	**9th-** largest manager total worldwide institutional AUM[3]	**2,500+** institutional clients from more than 30 countries

Source: L&G - Asset Management, America (US) as of September 30, 2026 and L&G Asset Management Limited (Global) as of June 30, 2026. Global assets under management figures reflect assets managed by L&G – Asset Management Limited and its affiliates on a consolidated basis, including assets managed by L&G – Asset Management, America as well as Legal & General Investment Management Ltd. and other non-US asset management affiliates. Figures presented for L&G – Asset Management, America reflect assets managed by L&G – Asset Management, America only. Assets under management are stated as of the dates indicated, tallied biannually. The AUM includes the value of securities and derivatives positions. AUM figures converted using the spot rate at the relevant date. Assets under management are a measure of scale and are not an indication of investment skill, past performance or future results.

Capabilities designed to meet clients' long-term needs

Our client relationships are at the center of all we do. We create custom solutions that address our clients' current goals, changing objectives and complexities head-on. We have teams of experienced professionals dedicated to designing and evolving specific outcome-oriented solutions across our capabilities, while also seeking to deliver enhanced returns and outperformance relative to peers and mitigate risks.

Understanding client objectives and priorities

+

Collaboration between experienced teams

=

Outcome-oriented client solutions

The building blocks of our solutions

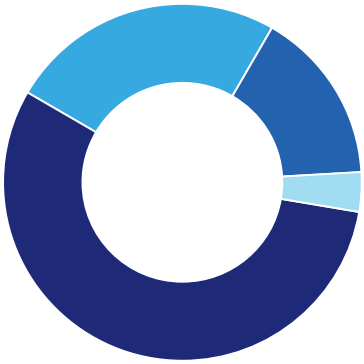
In the US, we offer a broad range of investment strategies and solutions across public and private assets[1]

Solutions $54.5bn AUM

- Customized LDI solutions
- Cashflow matching and annuity strategies

Equity $174bn AUM

- Traditional market cap replication
- Index Plus strategies
- Alternative approaches



Active Fixed Income $41.5bn AUM

- Credit strategies across duration spectrum
- Multi-sector strategies
- Securitized and structured products

Private Markets $10.1bn AUM

- Private credit and infrastructure
- Real estate debt and equity

Why L&G – Asset Management, America

- Deep credit and risk management experience with roots in insurance
- A solutions-oriented approach centered on customization and innovation
- A relentless focus on improving client outcomes over the long term

Get in touch

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Investment advisory services, including portfolio management, will be provided by L&G – Asset Management, America. As described above, the Firm may receive investment advisory support from personnel of its participating affiliates in connection with the strategy. Operational support is provided under intercompany service agreements and does not constitute investment advisory services.

Notes

1. As of September 30, 2026. L&G – Asset Management, America's AUM is comprised of $278,851 million in discretionary assets, $227 million in non-discretionary assets and $560 million in real estate non-regulatory assets under advisement. AUM excludes notional value from derivatives positions.
2. Investment experience = investment professionals' years of experience.
3. Pensions & Investments online. https://www.pionline.com/data-rankings/largest-money-managers/pi-largest-money-managers-2026-full-list/. Rankings are calculated using AUM of December 31, 2025. No compensation was provided to P&I for consideration in the ranking process.

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Portfolio credit quality is calculated using a market value weighted average, based on the conservative average of Moody's, S&P, and Fitch ratings expressed in Moody's nomenclature. If all three ratings agencies rate the security, it is the middle of the three, if two, the lower of two, and if one, that becomes the rating.

Global AUM: Source: L&G. AUM disclosed aggregates the assets managed by L&G in the UK, Legal & General – Asset Management, America, and L&G Asia in Hong Kong (2018-2019 only) and L&G Singapore from July 2023. Historic AUM figures converted using the spot rate at the relevant date.

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